

Indosolar Limited

Financial Creditors

| S.no | Party Name | Email-id | Amount Claimed | Amount Admitted | Amount Under Verification |
|--------------|------------------------------|--|------------------------|------------------------|---------------------------|
| 1 | Bank of Baroda (Note-1) | INDEL@bankofbaroda.com | 2,59,21,38,035 | 2,59,18,78,035 | - |
| 2 | Corporation Bank (Note-2) | cb0606@corpbank.co.in | 3,95,76,48,548 | 3,95,76,48,548 | - |
| 3 | ARCIL (Note-3) | jaffer.lakdawala@arcil.co.in | 5,00,06,56,261 | 4,99,74,13,039 | - |
| 4 | Union Bank of India (Note-4) | ifbcp@unionbankofindia.com | 9,83,22,09,352 | 9,83,22,09,352 | - |
| 5 | Andhra Bank (Note-5) | bm0084@andhrabank.co.in | 3,00,00,000 | 3,00,00,000 | - |
| Total | | | 21,41,26,52,196 | 21,40,91,48,974 | - |

Operational Creditor

| S.no | Party Name | Email-id | Amount Claimed | Amount Admitted | Amount Under Verification |
|--------------|---|--|-------------------------------------|---------------------|-------------------------------------|
| 1 | The Ewcs Courier And Logistics Services | ewcscourier.delhi@gmail.com | 1,34,601 | 1,28,929 | - |
| 2 | Krishna Organics | krishnaorganic100@gmail.com | 91,83,675 | 70,90,061 | - |
| 3 | OCI Company Limited | aseem.chaturvedi@khaitanco.com | 37,03,91,630 | 37,03,91,630 | - |
| 4 | SM Industry | smindgzb09@yahoo.com | 13,20,374 | 11,58,705 | - |
| 5 | SC Development Technology Limited | elle.shen@scdlptech.com | 2,52,31,872 | 2,52,31,872 | - |
| 6 | AK Industries | akindgzb11@gmail.com | 5,16,044 | 4,51,178 | - |
| 7 | Aggarwal & Co. | aggarwalchunaudhyog@gmail.com | 1,68,240 | 1,68,240 | - |
| 8 | Aam Aan Kay Gases Private Limited | tushar.mnkgases@gmail.com | 19,40,424 | 12,65,100 | - |
| 9 | Greater Noida Freight Carrier | cafechauhan@gmail.com | 1,77,651 | 1,77,651 | - |
| 10 | Elegant Electricals | elegentelectricals@gmail.com | 1,86,620 | 1,80,919 | - |
| 11 | Ritik Enterprises | ritikenterprises05@gmail.com | 9,30,162 | 7,96,954 | - |
| 12 | Azure Solar Solution Private Limited | Aniket.prasoon@plalegal.com | 45,75,535 | - | 45,75,535 |
| 13 | Alpha kkc logistics (India) pvt ltd | accounts@alphakkclogistics.com | 1,38,00,929 | 1,38,00,929 | - |
| 14 | Vividh packaging Industries | Vividh_pack@rediffmail.com | 3,20,980 | 2,89,787 | - |
| 15 | Saigrace logistics pvt ltd | support@saigracelogistics.com | 13,56,266 | 12,46,380 | - |
| 16 | SCHMID Technology Systems GMBH | reismueller.ka@schmid-group.com , Reismueller.Ka@schmid-group.com | Euro 4875823.18 | - | Euro 4875823.18 |
| 17 | Beyond Borders Logistics Pvt Ltd | front.desk@bbjglobal.in | 1,37,249 | 1,32,584 | - |
| 18 | Bravado security & Surveillance | bravado745@yahoo.com | 23,17,220 | 22,14,921 | - |
| 19 | Bravado Security Group | bravado745@yahoo.com | 2,71,481 | 2,59,603 | - |
| 20 | Krishna Murari Organosys Pvt Ltd | arora902@gmail.com | 5,25,406 | 4,37,603 | - |
| 21 | M/S Agarwal Packers And Movers Ltd | legaldesk@agarwalpackers.com | 4,17,723 | 3,07,500 | - |
| 22 | Adhunik Allied Services | adhunikalliedservices2014@gmail.com | 2,38,760 | 2,38,760 | - |
| 23 | Parveen engineers | parveenengineers@gmail.com | 5,70,000 | - | 5,70,000 |
| 24 | PREM PAL LAWANIYA | prempallawaniya@gmail.com | 43,966 | 43,666 | - |
| Total | | | 434756807.52+Euro 4875823.18 | 42,60,12,972 | 51,76,728+ Euro 4,875,823.18 |

Employees

| S.no | Party Name | Email-id | Amount Claimed | Amount Admitted | Amount Under Verification |
|------|------------------------|--|----------------|-----------------|---------------------------|
| 1 | Sohanveer Singh | sohanveer_singh@rediffmail.com | 1,35,085 | 1,35,085 | - |
| 2 | Vipin Kumar Sharma | vipinkce@gmail.com | 1,64,709 | 20,461 | - |
| 3 | Vinod Kumar | vinodkumar890840@gmail.com | 5,39,887 | 2,04,517 | - |
| 4 | Tikam Singh | tikam.singh199122@gmail.com | 3,31,645 | 50,906 | - |
| 5 | Sonu | sonudhama15@yahoo.in | 3,41,534 | 39,198 | - |
| 6 | Sankalp Vishnoi | sankalpv786@gmail.com | 2,37,585 | 45,947 | - |
| 7 | Sanjeev Kumar | sksanjeevkumar307@gmail.com | 3,07,581 | 44,262 | - |
| 8 | Rohitash Singh | rohitashsingh212@gmail.com | 1,89,200 | 22,977 | - |
| 9 | Ritu Srivastava | ritu_200786@yahoo.com | 6,58,640 | 2,24,076 | - |
| 10 | Ravindra Singh | rsdhama1968@gmail.com | 3,94,421 | 3,52,269 | - |
| 11 | Ravi Chauhan | chauhanravinoida@gmail.com | 3,41,534 | 25,065 | - |
| 12 | Ramesh Chandra Solanki | ramesh.solanki50@gmail.com | 14,09,976 | 3,58,349 | - |
| 13 | Ram Avtar | ramsharma151089@gmail.com | 2,75,662 | 21,476 | - |
| 14 | Rakesh Solanki | ms.rake1992@gmail.com | 2,60,921 | 24,087 | - |
| 15 | Rajindra Singh Karki | rajukalki19722@gmail.com | 25,900 | 25,900 | - |
| 16 | Radharaman Singh | radharamansingh70560@gmail.com | 2,65,840 | 45,520 | - |
| 17 | Prakash Chand | prakashchandin@gmail.com | 2,99,475 | 40,401 | - |
| 18 | Pradeep Kumar | pradeeptiyagi15479@gmail.com | 3,48,868 | 56,532 | - |
| 19 | Piyush Kumar | piyushraosmart1010@gmail.com | 2,27,903 | 19,503 | - |
| 20 | Nitin Purohit | nitinpurohityss@gmail.com | 8,45,157 | 71,189 | - |
| 21 | Nishant Taneja | chinkutaneja@gmail.com | 4,83,376 | 56,853 | - |
| 22 | Mukesh Kumar Yadav | muk.nec@gmail.com | 3,49,177 | 49,269 | - |
| 23 | Moninder Kumar | himansicomputers@gmail.com | 2,39,274 | 47,088 | - |
| 24 | Mangaldeep | deepakmangal99@gmail.com | 1,80,608 | 1,80,608 | - |
| 25 | M.A.Pramod | mapramod71@rediffmail.com | 9,08,278 | 1,51,470 | - |
| 26 | Mahesh Pal | maheshsood225@gmail.com | 1,50,581 | 1,31,050 | - |
| 27 | Lokesh Kumar | info.lokeshrajput@gmail.com | 3,02,130 | 24,766 | - |
| 28 | Lavi Raj | lavidixit52@gmail.com | 2,70,756 | 26,763 | - |
| 29 | Lakhan Singh | lakhan672005@yahoo.co.in | 5,58,213 | 5,23,681 | - |
| 30 | Kapil Dev Sharma | sharmakapildevs@gmail.com | 3,36,870 | 1,59,543 | - |
| 31 | Indersen Singh | indersenkr@gmail.com | 3,03,678 | 2,83,844 | - |
| 32 | Ibran Khan | khanibran10@gmail.com | 1,55,043 | 2,649 | - |
| 33 | Govind Singh | govind3061972@gmail.com | 5,70,796 | 5,57,014 | - |
| 34 | Gaurav Kumar | gaurav.333k@gmail.com | 3,13,739 | 59,679 | - |
| 35 | Dharmendra Kumar | dharam.mpi@gmail.com | 3,70,868 | 68,706 | - |
| 36 | Deepesh Pandey | rockers.deepesh@gmail.com | 1,92,578 | 31,987 | - |
| 37 | Deepak Harjai | harjai.deepak@gmail.com | 7,50,561 | 84,685 | - |
| 38 | Deb Singh Rawat | debsrawat@gmail.com | 6,12,864 | 1,26,907 | - |
| 39 | Chandra Prakash Sharma | chander105811@gmail.com | 1,77,803 | 1,04,349 | - |
| 40 | Birender Singh | birenders18@gmail.com | 1,53,761 | 81,539 | - |
| 41 | Beni Madhav Maurya | benim.m089@googlemail.com | 2,38,688 | 28,396 | - |
| 42 | Babu Ram | baburamsaini@rediffmail.com | 1,96,136 | 1,92,514 | - |
| 43 | Avinash Prashar | avinashc12@gmail.com | 2,33,336 | 2,26,323 | - |
| 44 | Ashok Kumar | ashoknagarsaini@gmail.com | 1,97,528 | 23,487 | - |
| 45 | Anurag Patel | anuragpatel7948@gmail.com | 2,21,521 | 25,545 | - |
| 46 | Anoop Singh Lodhi | singhlodhi.657@gmail.com | 2,72,925 | 56,906 | - |
| 47 | Anand Pandey | anandpandey2266@gmail.com | 53,193 | 53,193 | - |
| 48 | Amit Kumar Nagar | nagaramit55@gmail.com | 2,13,365 | 28,493 | - |
| 49 | Amarnath Kannaujaya | amarnathkannaujiva@gmail.com | 2,27,903 | 14,245 | - |
| 50 | Ajit Singh Chauhan | ajitchauhan11@gmail.com | 1,99,772 | 98,498 | - |
| 51 | Ajay Kumar | ajay25m@gmail.com | 1,15,007 | 1,05,424 | - |
| 52 | Abhishek Guleria | guleriaabhishek02@gmail.com | 5,02,979 | 96,632 | - |

| | | | | | |
|-----|-------------------------|--|-----------|-----------|---|
| 53 | Atul Singh Rawat | atulrawat94@gmail.com | 7,91,118 | 2,13,379 | - |
| 54 | Ravindra Singh Rathi | lokeshdnvind@gmail.com | 1,91,306 | 57,392 | - |
| 55 | Anant Bahadur Singh | anant.singh1987@gmail.com | 85,190 | 80,932 | - |
| 56 | Mahabir Singh | 108mahabir@gmail.com | 3,79,206 | 55,220 | - |
| 57 | Saroj Kumar | 15maysaroj@gmail.com | 6,66,290 | 58,823 | - |
| 58 | Suresh Kumar | sureshkumarbeta@gmail.com | 4,77,509 | 61,824 | - |
| 59 | Shakeel Ahmed | shakeelahmedsa2017@gmail.com | 58,343 | 52,526 | - |
| 60 | Manoj Kumar | manoj.bhakuni94@gmail.com | 1,68,015 | 15,117 | - |
| 61 | Nawal Kishor | nawal.gpv20@gmail.com | 3,05,770 | 26,529 | - |
| 62 | Pankaj Singh | bhakunipankaj91@gmail.com | 2,15,220 | 11,224 | - |
| 63 | Jagdish Singh | js.bhakuni83@gmail.com | 3,65,830 | 42,338 | - |
| 64 | Deepak Kumar | deepak.pisces13@gmail.com | 1,89,303 | 1,88,395 | - |
| 65 | Vishal Chaudhary | vchaudhary050@gmail.com | 2,11,676 | 14,476 | - |
| 66 | Pushpendra Kumar | pushpendragujjar55@gmail.com | 2,40,508 | 9,610 | - |
| 67 | Manmohan Singh | manmohan191086@gmail.com | 3,89,832 | 3,04,746 | - |
| 68 | Gulnaz Amin | igulnaz007@gmail.com | 2,61,214 | 49,967 | - |
| 69 | Lalit Kumar | lalitgujjar239@gmail.com | 3,01,799 | 23,296 | - |
| 70 | Vikas Saini | sainivikas500@gmail.com | 1,51,332 | 11,661 | - |
| 71 | Nitin Singh | bhadouriya.nitin@gmail.com | 2,72,837 | 6,245 | - |
| 72 | Basu Dev Prasad | dvashu22@gmail.com | 5,14,927 | 1,01,753 | - |
| 73 | Shakti Swaroop Mishra | ssmishraec@gmail.com | 2,67,320 | 42,656 | - |
| 74 | Rajdarshan Negi | rds3b@rediffmail.com | 3,03,544 | 2,65,768 | - |
| 75 | Vijay Kumar | vijay.jaiswal9119@gmail.com | 2,81,021 | 20,536 | - |
| 76 | Pravin Kumar Babu | pravinkumar0120@gmail.com | 2,24,336 | 22,449 | - |
| 77 | Bhagwat Singh | bhakuni001@gmail.com | 2,61,861 | 12,882 | - |
| 78 | Manoj Satyawali | satyawali.2009@gmail.com | 3,91,912 | 55,363 | - |
| 79 | Mohit Passrija | mohitpassrija@gmail.com | 1,47,394 | 19,027 | - |
| 80 | Vinod Kumar Sharma | vinodsharma76.ghaziabad@gmail.com | 6,82,566 | 1,63,143 | - |
| 81 | Lavkush Kumar | pkrcena111@gmail.com | 2,44,992 | 24,972 | - |
| 82 | Virendra Rautela | rohitashsingh212@gmail.com | 1,93,316 | 29,835 | - |
| 83 | Kapil Kumar | kapilkumar11986@yahoo.com | 1,86,123 | 28,451 | - |
| 84 | Amit Kumar | amitkumar2109@gmail.com | 3,86,310 | 35,506 | - |
| 85 | Hansraj Prajapati | prajapatihansraj88@gmail.com | 6,30,976 | 1,09,286 | - |
| 86 | Amit Kumar Singh | bt.amit.57@gmail.com | 3,15,499 | 15,270 | - |
| 87 | Raman Kumar Singh | raman1986singh@gmail.com | 2,27,979 | 1,77,469 | - |
| 88 | Balbir Singh | balbirindo@gmail.com | 3,12,017 | 15,120 | - |
| 89 | Prem Pal | prempal1460isl@gmail.com | 2,27,390 | 15,763 | - |
| 90 | Vijay Mehra | vijaymehra916@gmail.com | 2,14,771 | 28,677 | - |
| 91 | Pankaj Kavidayal | kavi.pnkj@gmail.com | 2,45,472 | 37,498 | - |
| 92 | Omvir Singh | omvirsinghindo1613@gmail.com | 2,27,903 | 19,503 | - |
| 93 | Than Singh | thansingh07@gmail.com | 3,09,391 | 1,80,276 | - |
| 94 | Hari Om Nautiyal | nautiyal.hariom@rediffmail.com | 2,18,968 | 2,18,968 | - |
| 95 | Nandan Singh Bhakuni | n.bhakuni1973@gmail.com | 20,80,182 | 20,80,182 | - |
| 96 | Dilip Kumar | dilipsharma7588@gmail.com | 11,779 | 11,779 | - |
| 97 | Naveen chander Kulashri | naveenkulashri84@gmail.com | 3,93,802 | 3,93,802 | - |
| 98 | Rohit Sharma | rs178732@gmail.com | 2,75,510 | 24,035 | - |
| 99 | Saurav Rana | sauravrana70@gmail.com | 2,17,998 | 32,709 | - |
| 100 | Gyan Singh | gyan96132@gmail.com | 2,27,390 | 11,713 | - |
| 101 | Krishna Kumar Sharma | krishnasharma1661989@gmail.com | 3,24,354 | 26,032 | - |
| 102 | Om Prakash Misra | o.misra1985@gmail.com | 4,33,459 | 72,748 | - |
| 103 | Sunil Kumar Mishra | sun.mishr@gmail.com | 1,93,068 | 57,445 | - |
| 104 | Naveen Sharma | naveen.sharma.mb@gmail.com | 4,22,190 | 1,07,266 | - |
| 105 | Jasveer Singh | jasveergusain81@gmail.com | 1,30,945 | 59,809 | - |
| 106 | Anil Saini | sainianiil5784@gmail.com | 3,36,064 | 33,213 | - |

| | | | | | |
|--------------|---------------------|--|--------------------|--------------------|---|
| 107 | Lokendra Rana | lokendrana@gmail.com | 8,17,022 | 1,14,997 | - |
| 108 | Pintu Kumar | saifimobile96@gmail.com | 2,33,709 | 29,631 | - |
| 109 | Tayyab Ali Khan | tayyabali28@gmail.com | 2,09,447 | 46,075 | - |
| 110 | Prashant Baloni | prashant.baloni@gmail.com | 8,22,744 | 80,671 | - |
| 111 | Lokesh Prasad Juyal | lokesh.juyal@rediffmail.com | 1,18,312 | 1,13,554 | - |
| 112 | Arun Kumar | kumararun159@gmail.com | 3,17,401 | 52,804 | - |
| 113 | Reshma Sharma | rshmsharma14@gmail.com | 89,468 | 25,044 | - |
| 114 | Avneesh kumar | ashishkumar9540888150@gmail.com | 2,50,365 | 2,50,365 | - |
| 115 | Manoj Jain | manojjain2000@gmail.com | 2,56,040 | 2,56,040 | - |
| 116 | Amarjeet | amarikp5@gmail.com | 1,91,876 | 17,403 | - |
| Total | | | 3,87,46,241 | 1,23,51,013 | - |

* List updated Upto

26-07-2019

Security Interest

Note-1 Security Interest to Bank of Baroda

1. First Pari Passu Charge on the Equitable Mortgage on Borrower's properties, both present and future and the leasehold land admeasuring 27,158.78 sq. mts. situated on the plot bearing No. 3C/1, Sector-Echo Tech-II, Udyog Vihar, at Greater Noida Industrial Development Area, Uttar Pradesh (hereinafter referred to as "Project Plot");
2. First pari passu charge on the fixed assets and current assets of the Borrowers
3. Pledge of 100% promoters shareholding in the Company on pari-passu basis with other lenders (Common for working capital and Term Loan Lenders)
4. First Charge by way of hypothecation of all the tangible, movable assets of the borrower, where so ever situated and/or in transit, including in particular all movable Machinery items, Equipment, Electrical Fittings, Air Conditioners, power Generators Insulation, Vehicles and other assets construction equipment's, tools and accessories lying and situated at Project Plot.
5. All the present and future book-debts, outstanding, money receivables, claims, bills which are now due and owing or which may anytime hereafter during the continuance of this Security become due and owing to the Borrowers in the course of its business by any person, firm, company or body corporate or by the Central Government or by the State Government or any Government department or office or any municipal, local or public or semi-governmental body or authority or anybody corporate or any undertaking what so ever;
6. Personal guarantee of:
 - a. Late Shri Bhushan Kumar Gupta*
 - b. Mr. Hulas Rahul Gupta

Note-2 Security Interest to Corporation Bank

(Rs. In Crore)

| Security | Details | Value | Corporation Bank Share |
|-----------------|---|--------------|-------------------------------|
| Primary | First PariPassu Charge on Fixed Assets of the company | 917.71 | 153.07 |

| | | | |
|------------|---|--------|-------|
| | First PariPassu Charge on current assets of the company with working capital lenders. | 42.23 | 8.46 |
| | Pledge of 100% promoters shareholding in the company on paripassu basis with other lenders (common for working capital and term lenders) | 13.68 | 2.23 |
| Collateral | Second pari-passu charge on fixed assets of the company for working capital lenders | 917.17 | 71.56 |

Note-3 Security Interest to ARCIL

1. Hypothecation of the whole of the borrowers movable property including movable machineries, machinery spares, solar cell manufacturing lines, diffusion furnace systems, equipment's, electrical fittings, air conditioners, power generators, insulation, installations, fixtures, vehicles and other assets, construction equipment's, tools and accessories, intangible assets, book debts, current assets, raw materials, semi-finished and finished goods, consumables, stores etc. both present and future and such other movables as may be agreed to by the lenders whether installed or not or whether now lying loose or in cases or which are now lying or to be stored at any place whatsoever or to be held by any party to the order or disposition of the borrower or in transit or in high seas or on order or delivery and charge on all intangible assets of the borrower including but not limited to intellectual property rights, goodwill, undertaking and uncalled capital, present and future.
2. Charge over borrower's escrow account, rights titles, interest of the borrower into and under all of the project documents, contracts and all licenses, contractor guarantees, liquidated damages, performance bonds, warranties, indemnities and securities that may be furnished by any counter party under any project documents or contracts in favor of the borrower and the rights, title and interest of the borrower into and under all Government Approvals, insurance policies

of the borrower.

Date and document- Joint Deed of Hypothecation dated March 28, 2012 and Supplemental Deed o Hypothecation Agreement dated 05.07.2012 in favor of the Working Capital Lenders hypothecating all and each of its assets.

3. Equitable mortgage of all that piece and parcel of leasehold plot of land bearing No. 3C/1, Ecotech-II, UdyogVihar, Greater Noida (UP) admeasuring 27,158.78 Sq. mtrs together with all buildings and structures/erections, plant and machineries thereon and all fixtures and fittings, constructed and erected or installed thereon and/or to be constructed, erected or installed thereon and every part thereof attached to the earth or permanently fastened to anything attached to the Earth.

The property is bounded as under:

East: Plot No. 3B

West: Plot No. 3C/2 and 3C/3

North: Plot No. 2C, 2D, 2E and 2F

South: 24 meter wide road

Date and document- Declaration and Undertaking dated 28/03/2012 and Supplemental declaration and undertaking dated 05.07.2012 in favour of the lenders in relation to the creation of security by mortgage by deposit of title deeds, for the facilities sanctioned by the Lenders and Memorandum of Entry dated 09.04.2012).

4. Pledge of hundred percent (100%) of the equity share capital of the Borrower held by the Promoters in favour of the Security Trustee for the benefit of the Lenders.

Date and document- Agreement for pledge of shares dated 28/03/2012 and supplement agreement for Pledge of shares dated 05.07.2012 by H.R. Gupta & 09.07.2012 by B.K. Gupta therein pledging their entire shareholding

5. An irrevocable and unconditional, joint and several personal guarantee/s from Shri BK Gupta and Shri HR Gupta in favour of the Security Trustee for the benefit of the Lenders for the due repayment of the Loans and the payment of all interest and other moneys payable by the Borrower.

Date and document - Deed of Guarantee dated 28.03.2012 by H.R. Gupta and BK Gupta, deed of guarantee Agreement dated 05/07/2012 by HR Gupta & 09/07/2012 by BK Gupta.

6. Charge on subsidy receivables by the borrower.

Date and document: As per the audited financial statements for the year ended 31/03/2018.

Note-4 Security Interest to Union Bank of India

1. Term Loans/WCTL/FITL: EM of factory land & building, hypothecation of P&M and fixed assets on pari passu basis with other lenders.
2. Working Capital: Hypothecation of stock & book debts and other current assets of the company, both present and future on pari-pasu basis with the other lenders.
3. Collateral Security: Pledge of 13,68,85,495 equity shares of the company held by the promoters.
4. Personal Guarantee:
 - a. Sh. Bhushan Kumar Gupta*
 - b. Hulas Rahul Gupta

Note-5 Security Interest to Andhra Bank

100% Cash Margin (fixed deposit)

*Mr. Bhushan Kumar Gupta expired on 17/08/2015. Status of validity of Personal Guarantee given by him to lenders yet to be verified.