

April 22, 2025

To,

National Stock Exchange of India Limited BSE Limited

Exchange Plaza'. C-1, Block G, Phiroze Jeejeebhoy Towers,

Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Dalal Street, Fort, Mumbai - 400 001

Company Symbol: INDOSOLAR Script Code: 533257

Subject: Newspaper Advertisement-Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Madam/Sir,

Pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the corrigendum to the notice of 15th annual general meeting post CIRP to be held on 9th May 2025 (inadvertently called as extra ordinary general meeting) published in newspaper (a) Financial Express (English) and (b) Janasatta (Hindi) on April 22, 2025.

The same has been made available on the Company's website www.indosolar.co.in

Please take the same on your records and suitably disseminate to all the concerned.

For, Indosolar Limited

AKALPITA Digitally signed by AKALPITA HARNISH PATEL Date: 2025,04.22 12:56:29 +05'30'

Akalpita Harnish Patel

Company Secretary and Compliance Officer A40528

Indosolar Limited

Registered Office:

Unit No. 301, 3rd floor, Building 02, Southern Park", Saket, New Delhi-110017. Tel: +91-120-4762500 Factory:

INDIAN

EXPRESS

GROUP

FINANCIAL EXPRESS

PUBLIC NOTICE

NOTICE is hereby given that the certificate for the undermentioned Securities of the ADANI GREEN ENERGY LTD. has been lost /misplaced and the holders of the said securities/Applicant has applied to the company to Issue Duplicate share certificate. Certificate No Of Name Of The Security Holder **Distinctive Number** Securities **ANJANA SACHDEVA AND**

3044 Equity

RAJINDER PARKASH SACHDEVA 1376917562 Shares Any Person who has a claim in respect of the said securities should lodge such claim with the Company or its Registrar and Transfer agents MUFG Intime India Pvt Ltd. 247 Park, C-101, 1st Floor, L.B.S Marg, Vikhtoli(W) Mumbai-400083. Within 30 Days of publication of this notice after which no claim will be entertained and the Company shall proceed to Issue with the Duplicate Share Certificate(s) PLACE: DELHI, NAME(S) OF THE CLAIMANT DATE: 22.04.2025

ANJANA GADH AND RAJINDER PARKASH SACHDEVA

1376914519 To

"FORM NO. INC-26" [Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]

010233

Before the Central Government Northern Region

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

In the matter of M/s Sunshine Polytech Private Limited having its registered office at B-27, Saurabh Vihar, Jaitpur Road, Badarpur, New Delhi, India, 110044 Notice is hereby given to the General Public that the company proposes to make application t the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution

passed at the Extra ordinary general meeting held on 07/04/2025 to enable the company to

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investo complaint form or cause to be delivered or send by registered post of his/her objections supporte by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address Northern Region B-2 Wing, 2nd floor, Pt. Deendayal Antyodaya Bhawan, 2nd floor, CGO Complex, New Delhi - 110003 within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below: -

B-27, Saurabh Vihar, Jaitpur Road, Badarpur, New Delhi, Delhi, India, 110044

change its Registered Office from the "NCT of Delhi" to "State of Uttar Pradesh".

For & on behalf o Sunshine Polytech Private Limited Ram Gopal Sharma Date: 07/04/2025 Directo Place: New Delhi DIN: 03079907

IndoSolar Limited

CIN: L18101DL2005PLC134879 Registered Office: Unit No. 301, 3rd floor, Building 02, Southern Par", Saket, New Delhi-110017 Tei: + Tel: +91-120-4762500,

Email: secretarial@waaree.com, Website: www.indosolar.co.in CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING TO BE HELD ON 9 MAY 2025 (INADVERTENTLY CALLED AS EXTRA ORDINARY GENERAL MEETING)

We would like to draw your attention of all shareholders of Indosolar Limited (the Company) towards notice of dated April 17, 2025, wherein the Company has informed about the Extra Ordinary General Meeting No. 01 Post CIRP. However, the proposed meeting is Annual General Meeting (post CIRP) ("AGM") no. 15 (post CIRP) for the Financial Years ended on March 31, 2022, March 31, 2023, and March 31, 2024, and inadvertently it was mentioned as Extra Ordinary General Meeting No. 01 Post CIRP. Therefore, wherever the reference of Extra Ordinary General Meeting no. 01 Post CIRP appears the same shall be read as an Annual General Meeting (post CIRP) ("AGM") no. 15 (post CIRP) for the Financial Years ended on March 31, 2022, March 31, 2023, and March 31, 2024. We have issued corrigendum to the effect and accordingly we hereby intimate that Annual General Meeting (post CIRP) ("AGM") no. 15 (post CIRP) for the Financial Years ended on March 31, 2022, March 31, 2023, and March 31, 2024 of the shareholders of indosolar Limited which is scheduled to be held on Friday May 09, 2025 at 11:00 A.M. (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") in compliance with Circulars of Ministry of Corporate Affairs and the Securities and Exchange Board of India. In order to rectify the error, we have issued this Corrigendum as enclosed is being issued in respect of AGM notice and Explanatory Statement thereto to provide certain clarifications/ additional details/amendment. Except as detailed in the attached corrigendum, all other terms and contents of the Notice of AGM dated April 16, 2025, shall remain unchanged. The Electronic copies of Corrigendum to the notice of Annual General Meeting to be held on 9" May

2025 (inadvertently called as Extra Ordinary General Meeting) has been sent to the shareholders on April 21, 2025, whose email address are registered with Company/Depository Participants in due compliance with the Companies Act 2013 read with the relevant rules made thereunder and Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and as per General Circular no. 09/2024 dated September 19, 2024 and earlier circular issued in this regards from time to time by Ministry of Corporate Affairs, (collectively MCA Circulars) Circular no: SEBI/HO/CFO/ CFD-PoD-2/CIR/2024/133 dated October 03, 2024 issued by Securities Exchange Board of India. The Company wishes to bring it to the notice of the shareholders that changes have been made in the notice of AGM through corrigendum to rectify the error.

The Corrigendum form an integral part of the Notice which has been already circulated to the shareholders in conjunction with the corrigendum and updated notice annexed with it. All other contents of AGM notice along with the Explanatory Statement dated Wednesday, April 16, 2025,

This corrigendum will also be available on the website of the Company at www.indosolar.co.in and the website of the stock exchanges i.e BSE www.bseindia.com and NSE www.nseindia.com There

will be no dispatch of physical copies of the Notice or Corrigendum and updated notice. By the order of the Board For Indosolar Limited

Akalpita Patel Company Secretary and Compliance officer Date: April 21, 2025 Place: Mumbai A40528

SALE NOTICE DRISHTI INDIA LIMITED (IN LIQUIDATION PROCESS) CIN: U74899DL1994PLC060496 Registered Address: C - 161, EAST OF KAILASH, NEW DELHI- 110065

E-AUCTION SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016 Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code. 2016 ("Code") and the regulations made thereunder that M/s Drishti India Limited (in Liquidation) "Corporate Debtor") is being proposed to be sold on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS" and "WITHOUT RECOURSE BASIS", the assets of the corporate debtor are proposed to be sold on "a set of assets collectively" as per Regulation 32(c) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("Liquidation Regulations") in BLOCK A OR the Corporate Debtor as a "Going Concern" as per Regulation 32(e), of the Liquidation Regulations in BLOCK B, through e-auction platform. The said proposition for disposition is without any kind of representations, warranties or indemnities by the Liquidator, the Corporate Debtor, or the Stakeholders. The bidding of the entity/ assets stated in the table below shall take place through the online e-auction service provider, BAANKNET (formerly eBKray) via the website https://ibbi.baanknet.com/eauction-ibbi/home

Affidavits, Declaration etc. From 22.04.2025 to 21.05.2025 Site visit / Inspection Date From 22.04.2025 to 21.05.2025 21.05.2025 by 05.00 P.M. Last Date for Submission of EMD Date and Time of E-Auction BLOCK A Date: 23.05.2025 Time: 11:00 AM to 01:00 PM (With an unlimited extension of 5 Mins) Date: 23.05.2025 Time: 11:00 AM to 03:00 PM (With an unlimited extension of 5 Mins)

Submission of Requisite Forms,

the Corporate Debtor.

Place: Delhi

under the Puniab Land Preservation Act, 1900.

BLOCK A Following block of assets available for sale in e-auction as per Regulation 32(c) of the Insolvency

and Bankruptcy Board of India (Liquidation Process) Regulations, 2016:

SI.	Description of Lot	Reserve Price	EMD
No.		(in INR)	(in INR)
1.	Collection of Assets: a) Land situated at Lakkarpur, District Faridabad Haryana measuring —10 Acres bearing Khevat No. 289, Khoti No. 329, registered in the name of corporate debtor vide allotment no. MCF, STP, 94, 543 dated 28.10.1994. b) A Car Jaguar XF/3.0 bearing registration number CH01AQ8866.	61,78,67,100/- Incremental Bid Rs. 50,00,000 (Rupees Fifty lakhs) or multiples thereof.	617,86,710/

BLOCK B

Following block of assets available for sale in e-auction as per Regulation 32(e) of the Insolvency and Rankruntov Roard of India / Limited tion Proceec) Regulations 2016:

SI.	Description of Block	Reserve Price	EMD
No.		(in INR)	(in INR)
1.	The Corporate Debtor as a going concern including Land situated at Lakkarpur, District Faridabad Haryana measuring 10 Acres bearing Khevat No. 289, Khoti No. 329, registered in the name of corporate debtor vide allotment no. MCF, STP, 94, 543 dated 28.10.1994, a Car Jaguar XF/3.0 bearing registration number CH01AQ8866, all other assets appearing in the books of	49,42,93,680/- Incremental Bid Rs. 50,00,000 (Rupees Fifty Lakh only) or multiples thereot.	4,94,29,368/-

IMPORTANT NOTICE The Supreme Court of India vide its order dated 06.11,2023 in Civil Appeal No-7055/2023 held that

'The auction and further proceedings are subject to the outcome of the present appeal'. So, this E-Auction Process and outcomes shall be subject to disposal of Civil Appeal No-7055/2023. The land of the Corporate Debtor briefly described in S. No 1 (BLOCK A) Asset (a) is provisionally attached by the Enforcement Directorate. The bidders should conduct their own due diligence with reference to the same. Moreover, land to the extent of -3,2 Acres is presently under Forest Notification

Further, only Hi-Tech Studio/Film Studio can be constructed on the said land as per the current land The Vehicle briefly described in asset no (b) of BLOCK A and BLOCK B is registered under

Chandigarh RTO having an RC issue date of 24.12.2012 and is parked at Sector 50, Gurugram. nterested applicants may refer to the complete E-Auction Process Information Document containing

details with respect to the e-auction Bid Application Form, Declaration and Undertakings, Other Forms. Terms & Conditions with respect to the sale of assets. The detailed documents as required to participate in the e-auction along with all the applicable terms and conditions, can be obtained by the prospective bidders by writing an email at lig.drishti@resurgentrp.com or by contacting Mr. Azeem Tariq Khan at +91-7566661818. The Liquidator & the Stakeholders' Consultation Committee reserve the right to accept or reject or cancel any bid or extend or modify, any terms of the E-Auction at any time without assigning any reason. The intending bidders, prior to submitting their bid, should make their independent inquines during the site visit (at their own cost) regarding the title of the assets, and maintenance charges, if any, and inspect the assets at their own expense and satisfy themselves. The bidders can submit bids for the Assets under Block A and/or the Corporate Debtor as a going concern under Block B, simultaneously. VERY IMPORTANT

It is hereby informed to all interested parties that the E-auction of Block A and Block B assets shall be done simultaneously (subject to timelines as stated above) and the Liquidator (acing on the advice of SCC). subject to the provisions of the Code and the Liquidation Regulations, shall have the sole and absolute discretion to declare the successful bidder or otherwise

For details kindly refer to the e-auction process information document.

Priyanka Chouhan Liquidator In the matter of Drishti India Limited Regn. No.: IBBI/IPA-001/IP-P-02348/2020-2021/13447 AFA No- AA1/13447/02/300625/106848 AFA Valid up to: 30.06.2025

(Mr. Sunil Gupta & Mr. Azeem Tariq Khan)

Email:- lig.drishti@resurgentrp.com Project-Specific Address for Correspondence: C/o Resurgent Resolution Professionals LLP 905,9th Floor, TOWER-C, Unitech Business Zone, Sector 50, Gurugram, Haryana-122018. Email: liq.drishti@resurgentrp.com Mobile: +91 9674050101. +91 7566661818 Date: 22.04.2025,

CIRCLE SASTRA CENTRE, SHANDIL NIWAS NEAR KALYAN BHAWAN SOLAN, DISTT. SOLAN (H.P.) 173212 punjab national bank ...Together for the better **POSSESSION NOTICE**

Whereas the undersigned being the Authorised Officer of the PUNJAB NATIONAL BANK, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13 read with Rule 3 the Security Interest (Enforcement) Rules 2002, issued Demand Notice on the date mentioned hereunder; calling upon the borrower/ guarantor /mortgagor to repay the amount mentioned in the notice being along with interest, costs, charges and other expenses thereon until payment in full within 60 days from the date of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken SYMBOLIC POSSESSION of the mortgaged property described here below in exercise of powers conferred on him/her under Sub-section (4) of the section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002, on the dates mentioned against each account.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the PUNJAB NATIONAL BANK for an amount mentioned below and interest thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of Act, in respect of time available, to them redeem the secured assets.

Guarantors	Property	Notice	Possession	Outstanding
Mr. Rajinder Kumar S/o Sh. Jugal Kishore	Property situated at	25.01.2025	19.04.2025	Rs. 1,47,03,525.16
(Borrower's) HIG Plot No. 30, Himuda	Second Floor Front	Side Flat, P	lot No. NK.	(Rupees One Crores
Colony, Phase-II, Saproon, Solan, Tehsil and	1/911, Niti Khand - I, I	ndrapuram,	Ghaziabad,	Forty Seven Lakhs
District Solan (H.P.) 173211. Shri. Anil				Three Thousand
Babbar S/o Sh. Jugal Kishore Dream Homes				Five Hundred Twenty
379, Shalimar Garden, Ext. 1, Sahibabad, Gl	haziabad (U.P.) 20100	5. Smt. An ı	nu Agarwal	Five and Paise
W/o Sh. Rajinder KumarSecond Floor Front S	ide Flat, Built up on Plo	ot no NK. 1/9	11, Situated	Sixteen Only) as on

Description

Date of

Date of

Amount

at Niti Khand I, Indrapuram, Tehsil and Distt. Gaziabad (U.P.) 201014. Smt. Charu Gogna date 27/11/2024 W/o Sh. Anil Babbar A-10 Vivek Vihar. Delhi 110095. DATE: 22.04.2025, PLACE: GHAZIABAD **AUTHORISED OFFICER**

SMFG INDIA CREDIT COMPANY LIMITED (Formerly Fullerton India Credit Company Limited) Corporate Office: 10th Floor, Office No. 101,102 & 103, 2 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400051,

Name of the

DEMAND NOTICE UNDER THE PROVISIONS OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("the Act") AND THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("the Rules")

The undersigned being the authorized officer of SMFG INDIA CREDIT COMPANY LIMITED (formerly Fullerton India Credit Company Limited) (SMFG India Credit) under the Act and in exercise of powers conferred under Section 13 (12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is/are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herein below:

Demand Notice Date and Amount Name of the Borrower(s) 11th April, 2025 1. Santosh Kumar Singh Rs. 35,37,277/- (Rupees Thirty Five Lakh 2. M/s. Kalka Store 3. Mrs. Radhamani Devi Thirty Seven Thousand Two Hundred Seventy Seven Only) as on 07 April, 2025 4. Mrs. Munni Devi LAN - 212220911351103 Description of Immovable Property Mortgaged Owner of The Property - Mrs. Radhamani Devi Property Description - Residential Plot of Land Area Measuring 50 Sq. Yards I.I. 41.805 Sq. Mtrs. Khasra No. 529 Situated in Deepak Vihar (Sushil Vihar) Colony, Village Khoda Pargana Loni Tehsil And District Ghaziabad-201 001, Boundaries:

East By- Plot of Islam, West By- Plot of Rampalat Yaday, North By- Rasta 20 Ft., South By- Plot of Other Owner Name of the Borrower(s) Demand Notice Date and Amount 1. Sandeep Jagbir Singh 11th April, 2025 Rs. 27,03,548 /- (Rupees Twenty Seven Lakhs Z. Kamiesh Jagbi Three Thousand Five Hundred Forty Eight 3. Jagveer Munshi

Only) as on 07 April, 2025.

211020910771402 Description of Immovable Property Mortgaged Owner of The Property - Sh Sandeep Property Description - House Measuring 200 Sq. Yards Killa No. 13//7/3, 14/1, 14/2, Mc Area, Waka Rakba, Garhi Brahanan, Mayor Vihar, Sonepat and Bounded With Dimension As Under East - Plot of Suman, West - Street 15 Ft. North - Plot of Other, South -Street 18 Ft., Situated Waka Moja Garhi Barhanana Within MC Limit Within Abadi Mayor Vihar Demand Notice Date and Amount Name of the Borrower(s) 11th April, 2025 1. M/s Aggarwal Traders 2. Smt. Rekha Garg

LAN - 211020911397103

Rs. 29,23,316/- (Rupees Twenty Nine Lakhs Twenty Three Thousand Three Hundred Ravinder Kumar Sixteen Only) as on 07April, 2025. 4. Akhil Garg LAN - 215020910895406 Description of Immovable Property Mortgaged Owner of The Property - Mrs. Rekha Property Description - Plot Measuring 85 Sq. Yards I. E. 75 Sq. Meters Measuring 17 X 45 Feet Situated in The Lower Boundary Related Khasra No. 2191 of

Shiv Vatika Colony, Twon Dadri, Pargana And Tehsil Dadri, District Gautam Buddha Nagar. Boundaries. - East - Rasta 17 Ft, West - Property of Other, North - Other Property, South Property of Arif Name of the Borrower(s) **Demand Notice Date and Amount** 1. Shyamvir Singh 11th April, 2025

2. Mrs. Savita Singh Rs.24,82,785/- (Rupees Twenty Four Lakh Eighty Two Thousand Seven Hundred Eighty LAN - 212220910993346 Five Only) as on 07 April, 2025 Description of Immovable Property Mortgaged

Owner of The Property - Shyamvir Phool Singh Property Description - Plot of Land Measuring 18 Feet on The East Side, 18 Feet on The West Side, 80 Feet on The North Side and 80 Feet on The South Side Thus Having A Total Area of 160 Sq. Yards I.E. 133.78 Sq. Meters I.E. 0.013378 Hectare, Out of Khasra No. 556 Situated At Gram/kasba Bilaspur, (Bahar Town Area), Pargana Dankaur, Tehsil and District Gautam Budh Nagar, Uttar Pradesh, Boundaries: - East By- Road, West By-Plot of Rajesh, North By-Plot of Lakhmi, South By-Abadi Yadram

The borrower(s) are hereby advised to comply with the demand notice(s) and to pay the demand amount mentioned therein and hereinabove within 60 days from the date of this publication together with applicable interest, additional interest, bounce charges, cost and expenses till the date of realization of payment. The borrower(s) may note that SMFG India Credit is a secured creditor and the loan facility availed by the Borrower(s) is a secured debt against the immovable property/properties being the secured asset(s) mortgaged by the borrower(s).

In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time, SMFG India Credit shall be entitled to exercise all the rights under Section 13(4) of the Act to take possession of the secured asset(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. SMFG India Credit is also empowered to ATTACH AND/OR SEAL the secured asset(s) before enforcing the right to sale or transfer. Subsequent to the Sale of the secured asset(s), SMFG India Credit also has a right to initiate separate legal proceedings to recover the balance dues, in case the value of the mortgaged properties is insufficient to cover the dues payable to the SMFG India Credit. This remedy is in addition and independent of all the other remedies available to SMFG India Credit under any other law. The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to

redeem the secured assets and further to Section 13(13) of the Act, whereby the borrower(s) are restrained/prohibited from disposing of or dealing with the secured asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s) without prior written consent of SMFG India Credit and non-compliance with the above is an offence punishable under Section 29 of the said Act. The copy of the demand notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same from the undersigned on any working day during normal office hours. Sd/- Authorised Officer, Place: Ghaziabad, Sonepat Haryana

SMFG INDIA CREDIT COMPANY LIMITED Gautam Buddha Nagar (Uttar Pradesh) (formerly Fullerton India Credit Company Limited) Date: 22.04.2025

2 SATYA Micro Housing

Regd. Office: 519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020 Finance Private Ltd Corporate Office: 7th Floor, Prius Heights, Sector 125, Noida - 201303

DEMAND NOTICE

NOTICE UNDER SECTION 13 (2) OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002

NOTICE is hereby given that the following borrower/s who have availed from SATYA MICRO Housing Finance Private Limited (SMHFPL)

have failed to pay Equated Monthly Installments (EMIs) of their loan to SMHFPL and that their loan account has been classified as Non-

performing Asset as per the guidelines issued by National Housing Bank. The borrower(s) have provided security of the immovable property/ies to SMHFPL, the details of which are described herein below. The details of the loan and the amounts outstanding and payable by the borrower/s to SMHFPL as on date are also indicated here below. The borrower(s) as well as the public in general are hereby informed that the undersigned being the Authorized Officer of SMHFPL, the secured creditor has initiated action against the following borrower(s) under the provisions of the Securitization and Reconstruction of Financial Assets and enforcement of Security Interest Act, 2002 (the SARFEASI Act). If the following borrower(S) fail to repay the outstanding dues indicated against their names within 60 (Sixty) days of this notice, the undersigned will exercise any one or more of the powers conferred on the Secured Creditor under sub-section (4) of Section 13 of SARFAESI Act, including power to take possession of the property/ies and sell the same. The public in general is advised not to deal with property/ies described here below. Sr. Name of the Borrower(s)/ Demand Notice Description of secured assets(s) Date & Amount No. Co-Borrower (s)/ Loan A/c No. / Branch (Immovable property/ies) HLNHFLND20002540 / Branch: NOIDA 2

All that part and parcel of the property 17-04-2025 1. PUSHPA bearing Property Address: - Chak No. 584. 2. MANOJ SOLANKI Gata No. 622/2, 623,624, 627, Kasva ₹ 1315736/-ADD1: VILLAGE: DANKAUR, TULSI NAGAR, DANKUAR P.O. Dankor, Pargna Dankor, Tehsil And District BULANDSHAHR GAUTAM BUDH NAGAR UTTAR PRADESH INDIA Gautam Budh Nagar, Uttar Pradesh India 203201, Boundaries :- North: Road 12ft ADD2: CHAK NO. 584, GATA NO. 622/2, 623,624, 627, KASVA Wide, South: Others Property, East: Plot DANKOR, PARGNA DANKOR, TEHSIL AND DISTRICT GAUTAM Of Ramesh, West: Others Property **BUDH NAGAR, UTTAR PRADESH INDIA 203201**

Place: NOIDA Sd/- Authorised Officer, Date: 22.04.2025 SATYA MICRO Housing Finance Private Limited



BUSINESS

♦ FINANCIAL EXPRESS

for

Read to Lead

Account details

EMD to be deposited through Demand Draft drawn in favour of

EMD to be deposited through Demand Draft drawn in favour of

27-May-2025 Ujjivan Small Finance Bank at Sanganer Branch Situated at:-

UJJIVAN SMALL FINANCE BANK

Name of Borrower/

23382101 1. Mr. Nadim S/o Chand

30000005 | Mohammad

No.

Account

Registered Office: Grape Garden, No. 27 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru, Karnataka-560095 Regional Office:- GMTT Building Plot No. D-7, Sector-3 Noida (UP)

Ujjivan Small Finance Bank having its branch at: Dausa, Bundi, Sanganer, Jaipur (Rajasthan)

PUBLIC AUCTION NOTICE

Authorized Officer Ujjivan Small Finance Bank

Contact

9602161818,

PUBLIC NOTICE FOR SALE UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT (SARFAESI ACT) 2002,

READ WITH PROVISO RULE 8(6) & 9 OF SECURITY INTEREST (ENFORCEMENT) RULES 2002. The undersigned as authorised officer of Ujjivan Small Finance Bank Ltd., has taken possession of the following property in exercise of powers conferred under section 13(4) of the SARFAESI ACT. The Borrower in particular and public at large are informed that Public auction

Deposit (EMD)

of the mortgage property in the below mentioned account for realisation of dues of the Bank will be held on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" on the date as prescribed as here under. Date & Time Loan Earnest Money Last date Date of 13(2) Reserve Date and Present

Price

of Inspection

5-May-2025

Time of Outstanding of the in INR (10 % o submission for remitting EMD number **Possession** Number Co-Borrower/Gurantor Demand in INR E-Auction balance property reserve price) of Bid Amount 22152101 1. Mamlesh Kanwar W/o Dashrath 28-May-2025 EMD to be deposited through Demand Draft drawn in favour of 26.02.2024 Rs. 18,36,494.24/-9602161818, 23.01.2025 80000019 | Singh Rajput 5-May-2025 27-May-2025 Uiiiyan Small Finance Bank at DausaBranch Situated at: 11.00 AM Rs. 15,51,877/-(as on 9950157892. . Dashrath Singh Rajput S/o Sedu 18,20,000/-1,82,000/-01.00 PM 04.00 PM Upper Ground Floor, Khasra no.1611, Shiv Colony, Agra Road, 12.02.2025) 9983365566 Ashok Nagar, Dausa - 303303 Singh Rajput 11.30 AM PROPERTY: All that part and parcel of west part of Plot No. L-632, Khasra No. 2088, Shikshak Colony, Gupteshwar Road, Dausa, Rajasthan having an area of 56.64 Sq. Yds. which is bounded as follows:- North:- Road, South:- Road, East:- East Part of Plot No. L-632, West:

Other's Plot. 22257610 1. Akshay Kumar Bairagi S/o Om 16-May-2025 EMD to be deposited through Demand Draft drawn in favour of 11-Nov-2019 Rs. 9,35,083.35/-9602161818, 0000005 25.04.2022 7-May-2025 Rs. Rs. 1.00 PM 15-May-2025 Ujjivan Small Finance Bank at Bundi Branch Situated at:-Prakash Bairagi Rs. 3,05,866/-9950157892, as on 2,25,000/-22,500/-01.00 PM 04.00 PM Plot No. 1, New Colony, Opp. Circuit House, New Colony, Bundi to 2. Konika W/o Akshay Kumar

02.04.2025 9983365566 1.30 PM -323001 PROPERTY: All that part and parcel of Land & Building, of the property bearing Patta No.7428, area admeasuring 750 Sq. Fts. Situated at village-Neem Ka Kheda, Tehsil & Distt - Bundi, Rajasthan. North: House of Om Bairagi, South: House of Prabhu Lal, East: Road, West: Ro House of Ram Prasad

Rs.

9950157892, 9,57,000/-95,700/-01.00 PM 04.00 PM Shop no.3A. Ground and First Floor, Krishna Vihar, Tonk Road, 2. Mrs. Hina Kureshi W/o Nadim to 02.04.2025 9983365566 12.30 PM Sanganer, Near Pushp Enclave, Sanganer, Jaipur - 302033 PROPERTY: All that part and parcel of Residential property bearing Plot No. 134 area admeasuring 450 Sq. Ft. Situated at Royal Nagar, Lalwas, Ramgarh Road, Tehsil & Distt. Jaipur, Rajasthan. North:- Plot No-119, South:- Rasta 20' Wide, East:- Plot No-135, West:-Plot No. 133. 22262101 1. Om Prakash Rajoriya S/o 18-Jun-2022

Rs.

as on 23,00,000/-2,30,000/-Co., 3. Santara Devi Rajoriya W/o 14,16,486.95/-01.00 PM 04.00 PM Plot No. A-58A, A59, Ground Floor, Scheme No. 10A, Near Ridhi to 02.04.2025 2.30 PM Om Prakash Rajoriya Sidhi Chauraha, Gopalpura Byepass, Jaipur - 302017

Rs. 20,73,576.52/-9602161818, 80000007 Kaluram Rajoriya, 2. M/s Deepak & 14.09.2023 27-May-2025 Ujjivan Small Finance Bank at Jaipur Branch Situated at:-5-May-2025 Rs. Rs. 2.00 PM Rs. 9950157892, 9983365566 PROPERTY: All that part and parcel of Residential property bearing Plot No. 1, area admeasuring 125 Sq. Yards situated at Shree Shyam Nagar-II, Khora Bisal, Power House, Rojda Road, Tehsil Amer & Distt. Jaipur, Rajasthan. North: - 30' Road, South: - Shops, East: - Plot No. 02, West:-Plot No. 1-A.

Terms & Conditions:- The e-Auction is being held on "AS IS WHERE IS", "AS IS WHAT IS" and "whatever there is" BASIS".

Notice &

20-Jul-2021

Rs. 8,27,509/-

Date of

30.10.2023

1. To the best of knowledge and information of the Authorised Officer, there is no encumbrance on any property. However, the intending bidders should make their own independent inquiries regarding the encumbrances, title of property/ ies put on auction and claims/ rights/ dues/ effecting the property, prior to submitting their bid. The e-Auction advertisement does not constitute and will tnot be deemed to constitute any commitment or any representation of the bank. The property is being sold with all the existing and future encumbrances whether known or unknown to the bank. The Authorised Officer/ Secured Creditor shall not be responsible in any way for any third party claims/ rights/ dues.

2. It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification before submitting the bid. The inspection of property/ies put on auction will be permitted to interested bidders at sites as mentioned against each property

description.

3. The Interested Bidders shall submit their Bid before the Authorised officer undersigned before the auction date as mentioned above. 4. The E-Auction will be conducted through Ujjivan Small Finance Bank approved E-auction service provider - M/s C1 India Pvt. Ltd. Contact person - Mr. Prabhakaran (Mob. No. 7418281709).The intending bidders are advised to visit

https://www.bankeauctions.comorhttps://www.uiivansfb.in/e-auctions for the details of the properties in the website and for taking part in the bid they should register their names at portal https://www.bankeauctions.com and get their user-id and password free of

cost. Prospective bidders may avail online training on E-Auction from the service provider M/s. C1 India PVT LTD, Helpline Number's-7291918824,25,26 support email id:-support@bankeauctions.com, Auction portal - https://www.bankeauctions.com. 5. Property shall be sold to the highest bidder / offered, subject to acceptance of the bid by the secured creditor, i.e., Ujjivan Small Finance Bank Ltd. However, the undersigned has the absolute discretion to allow inter-se bidding if deemed necessary. The Authorised

officer has the discretion to accept or reject any offer / Tender without assigning any reason. 6. The Earnest Money Deposit (EMD) of the successful bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded. The Earnest Money Deposit shall not bear any interest. The successful bidder shall have to deposit 25% of the sale price, adjusting the EMD already paid, within 24 hours of the acceptance of bid price by the Authorised Officer and the balance 75% of the sale price on or before 15th day of sale or within such extended period in any case not exceeding 3 months as

agreed upon in writing by and solely at the discretion of the Authorised Officer. In case of default in payment by the successful bidder, the amount already deposited by the offer shall be liable to be forfeited and property shall be put to re-auction and the defaulting Purchaser shall have no claim/right in respect of property/amount. 7. The publication is subject to the force majeure clause.

8. Bidding in the last moment should be avoided in the bidders own interest as neither the Ujjivan Small Finance Bank nor Service provider will be responsible for any lapse/failure (Internet failure/power failure etc.). in order to ward-off such contingent situations bidders

Place: Noida

are requested to make all necessary arrangements / alternatives such as power supply back-up etc, so that they are able to circumvent such situation and are able to participate in the auction successfully. This is also a notice to the above named borrowers/Guarantor's/Mortgagors about public auction scheduled for sale of mortgaged properties. Date: 21.04.2025

Rs. 9,31,013.20/-

as on

epaper.financialexpress.com

New Delhi

28-May-2025

12.00 PM

28-May-2025

प्राधिकृत अधिकारी

PUBLIC NOTICE

NOTICE is hereby given that the certificate for the undermentioned Securities of the ADANI GREEN **ENERGY LTD.** has been lost /misplaced and the holders of the said securities/Applicant has applied to the company to Issue Duplicate share certificate. No Of Certificate

Name Of The Security Holder **Distinctive Number** Securities **ANJANA SACHDEVA AND** 3044 Equity 1376914519 To 010233 54 **RAJINDER PARKASH SACHDEVA** Shares 1376917562 Any Person who has a claim in respect of the said securities should lodge such claim with the Company or its Registrar and Transfer agents MUFG Intime India Pvt Ltd. 247 Park,C-101, 1st

Floor, L.B.S Marg, Vikhtoli(W) Mumbai-400083. Within 30 Days of publication of this notice after which no claim will be entertained and the Company shall proceed to Issue with the Duplicate Share Certificate(s) PLACE: DELHI, NAME(S) OF THE CLAIMANT

DATE: 22.04.2025 ANJANA GADH AND RAJINDER PARKASH SACHDEVA

भारतीय कंटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD. Azadi Ka Amrit Mahotsav (MITTE THYSION OF HERYTH STABIN) IA MANNATHA UNDERTAKING OF GOVIT OF INDIA SICCE AMERIC NOCKOW MORP Building for Proc Child and Exists (Opp. NSC Child Rate Sustan, New Calls-11) ई-निविदा आमंत्रण सूचना कोंनकोर निम्नितिखित कार्य के लिए निविदा की एकल पैकेट प्रणाली में ई-निविदा आमंत्रित करता है:--निविदा संग्रवा CON/Area-II/ENGG/MMLP-Mihan/Bldg.Works/E-85892/2025-26 एमएमएलपी / मिहान, नामपुर में कस्टमर युजर बिलिबंग, कैटीन बिलिबंग कार्य का नाम सी एंड डब्ल्यू कॉमलेक्स, इलेक्ट्रिकल रूप आदि जैसी बिल्डिय का निर्माण। अनगानित लागत

निविदा जमा करने की तिथि और समय १४.05.2025 १७:00 वर्ण तवा निविदा खोलने की तिथि और समय 15:05:2025 15:00 बजे विलीय पात्रता मानवंत, समान प्रकृति के कार्य के संबंध में अनुभव आदि के लिए, कृपया वेबसाइट www.concorindia.co.in पर वपलब्ध विश्वत निविद्या सुचना चेखे. लेकिन पुरा निविद्या धरतावेज केवल वेबशाइट www.tenderwizard.com/CCAL में अवनातोड किया जा सकता है। इसके अलावा, इस निर्वेदा के लिए शृद्धिपत्र / पॉरेशिन्ट, पवि कोई हो, तो केवल www.concorindia.co.in www.tenderwizard.com/CCIL और केंद्रीय खरीद पीर्टेस (CPP) पर प्रकाशित किया जाएगा। इसके लिए समाधार यह प्रेस जापन जारी नहीं किया जाएगा।

कार्यकारी निदेशक (परियोजना), दूरमाष: 011-41222500

 470.30 लाख (औएसटी शहित) पूर्ण होने की ऋवधि 12 (बारह) माह रू. 3,85,165,00 (तीन लाख पिचासी हजार एक सी पैसट रुपये मान) बयाना सशि जमा नेविदा दश्तादेज की लागत (गैर-वापसी ग्रांग्य) शुल्प नेविदा प्रसारकरण शुरुक (गैर-पापसी योग्य) र. 4,726 / - (ई-भुगतान के माध्यम से सभी करों और शुस्कों सहित) 22.04.2025 (15:00 बजे से) से 13:05:2025 (17:00 बजे लक) निविदा विकी भी तिथि (ऑनलाइन)

IndoSolar Limited रेलटेल CIN: L18101DL2005PLC134879 Registered Office: Unit No. 301, 3rd floor, Building 02, Southern Par", Saket, New Delhi-110017 (सीआईएन सं: U64202DL2000G0I107905) Tel: + Tel: +91-120-4762500, GeM wieft araum: GEM/2025/B/6143657. Email: secretarial@waaree.com, Website: www.indosolar.co.in विशांक : 21.04.2025 रेसटेस/पूर्वी क्षेत्र "रेसटेस/पूर्वी क्षेत्र के चक्रश्रस्य अनुमान में 2 साल की अनिध के लिए ऑप्टिक फाइस CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING TO BE HELD ON 9 MAY केबल नेटवर्क के अनुरक्षण और इससे जुड़े अन्य उपकरण के रखारखान के तिए अनुरक्षण वस की तैनाती और जिर्

2025 (INADVERTENTLY CALLED AS EXTRA ORDINARY GENERAL MEETING) We would like to draw your attention of all shareholders of Indosolar Limited (the Company) towards notice of dated April 17, 2025, wherein the Company has informed about the Extra Ordinary General Meeting No. 01 Post CIRP. However, the proposed meeting is Annual General Meeting (post CIRP) ("AGM") no. 15 (post CIRP) for the Financial Years ended on March 31, 2022, March 31, 2023, and March 31, 2024, and inadvertently it was mentioned as Extra Ordinary General Meeting No. 01 Post. CIRP. Therefore, wherever the reference of Extra Ordinary General Meeting no. 01 Post CIRP appears the same shall be read as an Annual General Meeting (post CIRP) ("AGM") no. 15 (post CIRP) for the Financial Years ended on March 31, 2022, March 31, 2023, and March 31, 2024. We have issued corrigendum to the effect and accordingly we hereby intimate that Annual General Meeting (post CIRP) ("AGM") no. 15 (post CIRP) for the Financial Years ended on March 31, 2022. March 31, 2023, and March 31, 2024 of the shareholders of Indosolar Limited which is scheduled to be held on Friday May 09, 2025 at 11:00 A.M. (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") in compliance with Circulars of Ministry of Corporate Affairs and the Securities and Exchange Board of India. In order to rectify the error, we have issued this Corrigendum as enclosed is being issued in respect of AGM notice and Explanatory Statement thereto to provide certain clarifications/ additional details/amendment. Except as detailed in the attached corrigendum,

all other terms and contents of the Notice of AGM dated April 16, 2025, shall remain unchanged. The Electronic copies of Corrigendum to the notice of Annual General Meeting to be held on 9th May 2025 (inadvertently called as Extra Ordinary General Meeting) has been sent to the shareholders on April 21, 2025, whose email address are registered with Company/Depository Participants in due compliance with the Companies Act 2013 read with the relevant rules made thereunder and Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and as per General Circular no. 09/2024 dated September 19, 2024 and earlier circular issued in this regards from time to time by Ministry of Corporate Affairs, (collectively MCA Circulars) Circular no. SEBI/HO/CFO/ CFD-PoD-2/CIR/2024/133 dated October 03, 2024 issued by Securities Exchange Board of India. The Company wishes to bring it to the notice of the shareholders that changes have been made

The Corrigendum form an integral part of the Notice which has been already circulated to the shareholders in conjunction with the corrigendum and updated notice annexed with it. All other contents of AGM notice along with the Explanatory Statement dated Wednesday, April 16, 2025, shall remain unchanged.

in the notice of AGM through cornigendum to rectify the error.

This corrigendum will also be available on the website of the Company at www.indosolar.co.in and the website of the stock exchanges i.e BSE www.bseindia.com and NSE www.nseindia.com There will be no dispatch of physical copies of the Notice or Corrigendum and updated notice.

> By the order of the Board For Indosolar Limited Akalpita Patel

Company Secretary and Compliance officer

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT

Date: April 21, 2025

Place: Mumbai



the Draft Red Herring Prospectus)



FLYSBS AVIATION LIMITED

(FORMERLY KNOWN AS FLYSBS AVIATION PRIVATE LIMITED)

CORPORATE IDENTIFICATION NUMBER: U62200TN2020PLC136959

Our Company was originally incorporated as "FlySBS Aviation Private Limited" a private limited company under the Companies Act, 2013 and received a certificate of incorporation from the Registrar of Companies, Central Registration Centre dated August 07, 2020. Subsequently, the name of our Company was changed from "FlySBS Aviation Private Limited" to "FlySBS Aviation Limited", consequent to conversion of our Company from private limited company to public limited company, pursuant to special resolution passed by the shareholders of our Company in the Extra-ordinary General Meeting held on August 31, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Central Registration Centre dated October 29, 2024. The corporate identification number of our company is U62200TN2020PLC136959. For change in registered office and other details please, see "History and Certain Corporate Matters" on page 168 of the Draft Red Herring Prospectus.

Registered Office: Plot no. 16 (NP), 3" Floor, Indiqube Palmyra, SIDCO Industrial Estate, Ekkatuthangal, Guindy Industrial Estate, Chennai, Chennai City Corporation, Tamil Nadu – 600032, India. Website: www.sbsaviation.in; E-Mail: corporate@sbsaviation.in; Telephone No: +91-44 2260 4444

Company Secretary and Compliance Officer: N Saptharishi PROMOTERS OF OUR COMPANY: AMBASHANKAR, CAPT, DEEPAK PARASURAMAN, KANNAN RAMAKRISHNAN, BASTIMAL KISHANRAJ AND SHRESHTHA BUSINESS SOLUTIONS LLP

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 45.57,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF FLYSBS AVIATION LIMITED (FORMERLY KNOWN AS FLYSBS AVIATION PRIVATE LIMITED) ("FLYSBS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASHAT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [◆] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [◆]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF [.] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [.] CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND TAMIL EDITION OF [◆] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 270 OF THE DRAFT RED HERRING PROSPECTUS

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by

indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50 % of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 285 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide

The DRHP filed with NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com, website of the Issuer at www.sbsaviation.in and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Our company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosers made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21" day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk factors" on page 30 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by

them, see "Capital Structure" on page 78 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 168 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Vivro Financial Services Private Limited 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91-22 6666 8040 E-mail Id: investors@vivro.net Investor Grievance Id: investors@vivro.net Website: www.vivro.net Contact Person: Aradhy Rajyaguru/ Hardik Vanpariya SEBI Registration No.: INM000010122 CIN: U67120GJ1996PTC029182

MUFG Intime India Private Limited (Formerly Link intime India Private Limited) C-101, 247 Park, L B S Marg. Vikhroli (West), Mumbai 400083, Maharashtra, India Telephone Number: +91 810 811 4949 Website: www.in.mpms.mufg.com E-mail: flysbsaviation.jpo@in.mpms.mufg.com Investor Grievance Email: flysbsaviation.ipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

FlySBS N Saptharishi, FLYSBS AVIATION LIMITED (Formerly known as FlySBS Aviation Private Limited) Plot no. 16 (NP), 3" Floor, Indiqube Palmyra, SIDCO Industrial Estate, Ekkatuthangal,

Tamil Nadu - 600032, India

Telephone: +91-44 2260 4444; E-mail: cs@sbsaviation.in Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

Guindy Industrial Estate, Chennai, Chennai City Corporation,

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For, FLYSBS AVIATION LIMITED

Date: April 21, 2025 Place: Chennai

Ambashankar Whole Time Director and Chief Executive Officer

FLYSBS AVIATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on April 19, 2025. The DRHP is available on the website of NSE at www.nseindia.com, Issuer at www.sbsaviation.in and on the website of BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the

Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

KIRIN ADVISORS

UJJIVAN SMALL FINANCE BANK

द्वितीय तल, जीएमटीटी बिल्डिंग डी-7, सेक्टर-3, नोएडा (उ.प्र.)- 201301

अधिग्रहण सूचना (अचल संपत्ति हेतु) [नियम 8(1)]

जबिक, अधोहस्ताक्षरकर्ता ने उज्जीवन रमॉल फाइनेंस बैंक लि. के प्राधिकृत अधिकारी के रूप में वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त राक्तियों के प्रयोगांतर्गत, यहां नीचे अंकित तिथियों पर ऋणकर्ता / गारंटर को माँग सचना निर्गत की थी. जिसमें ऋणकर्ता(ओं) / गारंटर(रों) को संबंधित माँग सूचना में अंकित राशि का सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। ऋणकर्ता / सह—ऋणकर्ता / बंधककर्ता निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतदद्वारा ऋणकर्ता / बंधककर्ता, सह—ऋणकर्ता / बंधककर्ता, सह—ऋणकर्ता और जनसाधारण को सुचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभृति हित प्रवर्तन नियमावली २००२ के नियम ८ के साथ पठित उक्त अधिनियम की धारा १३ की उप–धारा (४) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत. प्रत्येक खाता के समक्ष अंकित तिथियों पर, सांकेतिक अधिग्रहण कर लिया है।

ऋणकर्ता / बंधककर्ता, सह–ऋणकर्ता / बंधककर्ता और सह–ऋणकर्ता का ध्यानाकर्षण प्रतिभुत परिसंपत्तियों के मोचनार्थ उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आमंत्रित किया जाता है।

ऋणकर्ता / बंधककर्ता. सह-ऋणकर्ता / बंधककर्ता और सह-ऋणकर्ता को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्यतय सावधान किया जाता है कि संपत्ति का लेन–देन न करें और संपत्ति का कोई व किसी भी प्रकार का लेन–देन, यहां इसमें निम्नांकित बकाया राशि(यों) की एक राशि और इन पर निम्नुलिखित पत्येक खाता के समक्ष अंकित ब्याज और अन्य शल्कों / व्ययों हेत उज्जीवन स्मॉल फाइनेंस बैंक लि. के प्रभाराधीन होगा।

पर निन्नालिखर प्रत्येप खोरी के सनद आकर ब्याज और अन्य शुल्का/ प्यया हतु उज्जावन स्नाल काइनस बक्र लि. के प्रनारावान होगा।						
ऋणकर्ता / सह—ऋणकर्ता /	अचल संपत्ति	माँग सूचना की तिथि तथा	माँग सूचना के			
बंधककर्ता का नाम एवं पता	का विवरण	अधिग्रहण की तिथि	अनुसार राशि			
(1) सतपाल सिंह पुत्र कपूर सिंह निवासी बलोना रोड,	संपत्ति का पूरा हिस्सा और पार्सल		रु			
गुरुद्वारा के पास, खिदराबाद, कमाल, हरियाणा,	यानी 312.18 वर्ग गज यानि ०के—10.		19,98,667 / —			
करनाल–असंध, हरियाणा–132039, इसके अलावा अन्य	32एम का मकान, 86 / 31675वां भूमि	का हिस्सा है । जसका नाम 190क । एन	दिनाँक			
पता : 85 खिजराबाद, करनाल, हरियाणा—132039,		न रामापिक ६, जा गाप खिजराबाद,	22/12/2024 के अनुसार			
(2) लिखविंदर कौर पत्नी सतपाल सिंह निवासी बलोना	तहसील असंध और जिला करनाल, ह	रियाणा में स्थित है, जो इस प्रकार से	प्रजापुराहर			
रोड, गुरुद्वारा के पास, खिदराबाद, करनाल, हरियाणा,	िघरा है : सीमाएं : पूर्व : गुरनाम सिंह	का घर, पश्चिम : गली, उत्तर : रतन				
करनाल–असंध, हरियाणा–132039 इसके अलावा अन्य		का घर, संपत्ति लिखविंदर कौर पत्नी				
पता : 85 खिजराबाद, करनाल, असंध, हरियाणा— 132039;	सतपाल सिंह अर्थात् आप में से नंबर	2 से संबंधित है।				
ऋण खाता संख्या 22742101700000028 के अंतर्गत						

स्थान : हरियाणा

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED



दिनॉंक : 22-04-2025

(Please scan the QR Code to view the DRHP)

रामान शर्ती पर एक सान के लिए बढ़ाचा जा शकता है" है

कार्य हेत् पात्र बोलीदाताओं से ई-बोलियां आमंत्रित करत

विरतृत GeM शोली खुबला / GeM बोली द्रश्तावैर

https://www.railtel.in, https://eprocure. gov.in और https://gem.gov.in पर उपलब्ध है। अविषय के सभी परिशिष्ट/ शुद्धिपत्र आदि को रेलटेल

वेबसाइट, सीपीपी पोर्टल और GeM पोर्टल पर अपलो

किया जाएगा। बोलीदालाओं को केवल GeM पोर्टल प

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whatsoever.

KIAASA RETAIL LIMITED Corporate Identification Number: U18101UP2022PLC165410

Our Company was originally incorporated as "Kiaasa Retail LLP" under the Limited Liability Partnership Act, 2008, with the Registrar of Companies, Central Registration Centre, issuing the certificate of incorporation on April 20, 2018. It was later converted into a Private Limited Company after a general resolution passed by the designated partners on February 14, 2022, and a fresh certificate of incorporation issued in the name and style "Kiaasa Retail Private Limited" on June 07, 2022, on behalf of Registrar of Companies, Central Registration Centre, Upon the conversion of our Company into a public limited company, pursuant to a Board resolution dated October 10, 2024, and a special resolution at an extraordinary general meeting dated October 18, 2024, and a fresh certificate of incorporation dated January 21, 2025, issued by the Registrar of Companies, Central Registration Centre. For, further details of our Company see "General Information" and "History and Certain Corporate Matters" beginning on page 70 and 182 respectively.

Registered Office: 1/37, SSGT Road Industrial Area, Ghaziabad- 201001, Uttar Pradesh, India: Corporate Office: Plot No 1/65, First Floor, SSGT Road, Industrial Area, Ghaziabad-201001 Uttar Pradesh, India; Tel No.: +91-9319008599: Email: cs@kiaasaretail.com; Website: www.kiaasa.com; Contact Person: Ms. Kanishka Singhal, Company Secretary and Compliance Officer.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED APRIL 18, 2025 HAS BEEN FILED WITH BSE SME (SME PLATFORM OF BSE) ON APRIL 18, 2025. INITIAL PUBLIC OFFERING OF UP TO 55,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF KIAASA RETAIL LIMITED ("KIAASA" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OUT OF THE ISSUE, [+] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [+] EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+] %,

DRAFT RED HERRING PROSPECTUS. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [+] EDITIONS OF [+], AN ENGLISH NATIONAL DAILY NEWSPAPER, [+] EDITIONS OF [+], A HINDI NATIONAL DAILY NEWSPAPER AND [+] EDITION OF [•], NEWSPAPER, BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE DUR REGISTERED OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 312 OF THE

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building process in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process, in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For further details, please see "Issue Procedure" on page 323 of the DRHP.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated April 18, 2025 which has been filed with the SME Platform of BSE Limited ("BSE SME")

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with Notification no. F. No, SEBI/LAD-NRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.kiaasa.com, and at the website of BRLM i.e. Expert Global Consultants Private Limited at www.expertglobal.in ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21" day from the aforesaid date of filing the DRHP with

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the

investors is invited to "Risk Factors" beginning on page 37 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made

solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 182 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of

Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 79 of the DRHP. **BOOK RUNNING LEAD MANAGER** REGISTRAR TO THE OFFER Company Secretary and Compliance Officer

EXPERT GLOBAL

EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED 503 & 504, RG Trade Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034, India

Tel No: +91 11 4509 8234 Email: ipo@expertglobal.in Investor Grievance Email: compliance@expertglobal.i

Website: www.expertglobal.in SEBI Registration No: INM000012874 Contact Person: Mr. Gaurav Jain CIN: U74110DL2010PTC205995

Purva Sharegis Sharegistry **PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED**

Unit no. 9 Shiv Shakti Ind. Estt J R. Boricha Marg. Lower Parel (E), Mumbai 400011 Tel. No.: +91 22 49614132 Email: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com SEBI Registration No.: INR000001112 Contact Person: Ms. Deepali Dhuri

Name: Ms. Kanishka Singhal

Kiaasa Retail Limited Address: Plot No 1/65, First Floor, SSGT Road, Industrial Area, Ghaziabad-201001 Uttar Pradesh, India Telephone: +91-9319008599 Email: cs@kiaasaretail.com;

Company Secretary and Compliance Officer

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related

problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated April 18, 2025.

CIN: U67120MH1993PTC074079

Place: Ghaziabad, Uttar Pradesh

Date: April 21, 2025

Kiaasa Retail Limited On behalf of the Board of Directors

Kanishka Singhal Company Secretary and Compliance Officer

Kiaasa Retail Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the DRHP dated April 18, 2025, with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.kiaasa.com and the websites of the Book Running Lead Manager to the Issue i.e., Expert

Global Consultants Private Limited at www.expertglobal.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 37 of the DRHP Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration

requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration

under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

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